

**VIETNAM JOINT STOCK COMMERCIAL BANK
FOR INDUSTRY AND TRADE**

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Business Registration Certificate No. 0100111948
12th revision dated September 8th 2021

**SOCIALIST REPUBLIC OF VIETNAM
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Hanoi, April , 2023

PROPOSAL

Ref: Approval of the listing of VietinBank's publicly offered bonds in 2023 on Hanoi Stock Exchange after completion of the offerings

**To: The General Meeting of Shareholders
of Vietnam Joint Stock Commercial Bank for Industry and Trade**

Pursuant to the Law on Securities dated 26/11/2019;

Pursuant to the Decree No.155/2020/NĐ-CP dated 31/12/2020 by the Government detailing the implementation of several articles of the Law on Securities;

Pursuant to the Charter on Organization and Operation of Vietnam Joint Stock Commercial Bank for Industry and Trade;

The Board of Directors of Vietnam Joint Stock Commercial Bank for Industry and Trade (“**VietinBank**”) hereby reports to the General Meeting of Shareholders as follows:

Regarding bonds offered to the public, Point i, Clause 3, Article 15 of the Law on Securities provides that: “*The Issuer has a commitment to have its shares listed on the securities trading platform after completion of the offering*”.

Regarding the authority to approve the listing of publicly offered bonds:

- According to Clause 3, Article 20, Decree No. 155/2020/ND-CP dated 31/12/2020 of the Government (“**Decree 155**”), an application for public bond offering of an Issuer includes “*Decision of the General Meeting of Shareholders or the Board of Directors or the Council of Members or the company's owner on approval of the issuance plan, the plan for use and repayment of proceeds from the public bond offering, and the listing of bonds on a securities trading platform*”; and
- Point a, Clause 2, Article 118, Decree 155 stipulates that an application for listing of bonds includes “*A written request for listing registration according to Form No. 28 of the Appendix issued under Decree 155*”. According to this Form, the application for listing of publicly offered bonds includes: “*Decision of the General Meeting of Shareholders or the Council of Members or the company's owner on approval of the listing*”.

Based on the provisions as aforementioned, the listing of VietinBank's publicly offered bonds is subject to the approval authority of the General Meeting of Shareholders.

Therefore, the Board of Directors of VietinBank would like to seek the General Meeting of Shareholders' approval for:

1. Listing VietinBank's publicly offered bonds in 2023 on the Hanoi Stock Exchange after the completion of the offerings, to ensure compliance and in relevance with the provisions of the Law on Securities, guidelines thereof and provisions of applicable laws.
2. Authorizing and assigning VietinBank's Board of Directors to decide and direct the execution of procedures related to the registration for listing of VietinBank's publicly issued bonds in 2023 on the Hanoi Stock Exchange, ensuring compliance with the provisions of law.

The Board of Directors of VietinBank would like to hereby seek approval from the General Meeting of Shareholders.

**PP. THE BOARD OF DIRECTORS
CHAIRMAN OF THE BOARD OF DIRECTORS**

Tran Minh Binh